



EPB GROUP BERHAD

CORPORATE PRESENTATION

March 2026

*An established one-stop food
processing and packaging
machinery solutions provider*





DISCLAIMER

This presentation may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other developments or companies, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the current view of management on future events.

The information contained in this presentation has not been independently verified. No representation or warranty expressed or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Neither EPB Group Berhad (“EPB”) or any of its affiliates, advisers or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising, whether directly or indirectly, from any use, reliance or distribution of this presentation or its contents or otherwise arising in connection with this presentation.

The past performance of EPB is not indicative of the future performance.

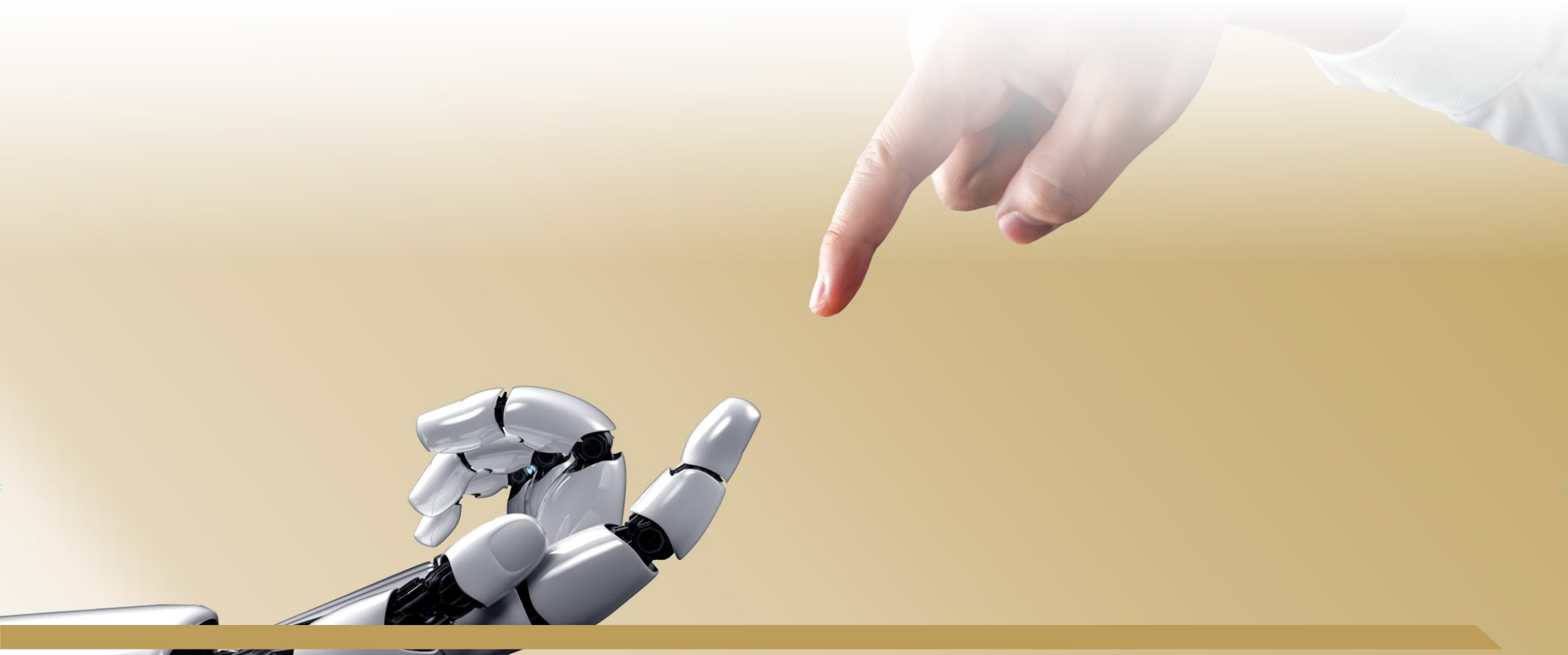
The value of shares in EPB (“Shares”) and the income derived from them may fall as well as rise. Shares are not obligations of, deposits in, or guaranteed by, EPB or any of its affiliates. An investment in Shares is subject to investment risks, including the possible loss of the principal amount invested.



TABLE OF CONTENTS

1. ABOUT EPB GROUP BERHAD	4
2. KEY COMPETITIVE STRENGTHS	11
3. FINANCIAL HIGHLIGHTS	12
4. FUTURE PLANS & STRATEGIES	21

ABOUT EPB GROUP BERHAD



INTRODUCTION

EPB and our subsidiaries (“EPB Group” or “Group”) provide one-stop food processing and packaging machinery solutions.

Our core business includes designing, customising, fabricating, integrating and automating production lines for food manufactures. We also trade cellulose casing and manufacture flexible packaging materials.



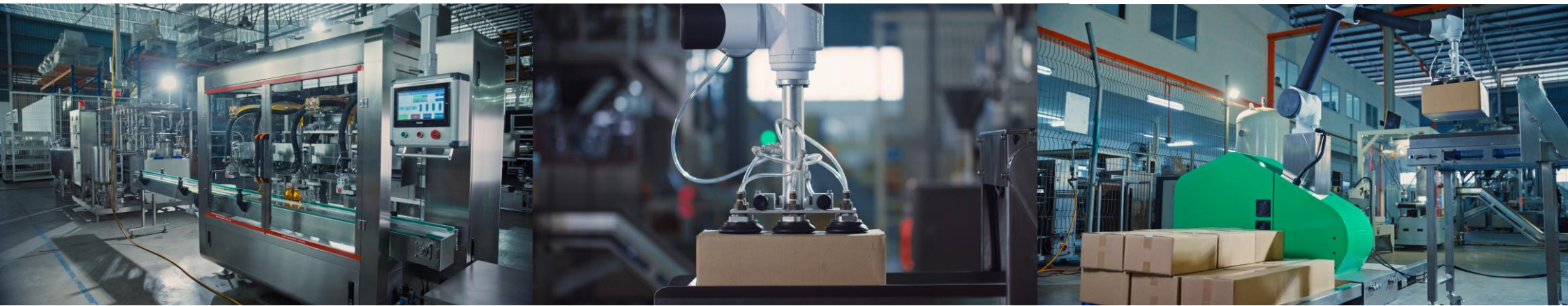
OUR VISION & MISSION

Vision

To be recognised globally as a trusted partner, drive innovation, and deliver turnkey automation solutions across markets.

Mission

We are dedicated to offering competitively priced food processing and packaging automation solutions, robotics technology, revolutionary flexible packaging, and cellulose casing products to our customers to elevate Southeast Asia's food sector to global standards by enhancing hygiene, quality, and efficiency.



BUSINESS MODEL

Provision of food processing and packaging machinery solutions

Our Group provides food processing and packaging machinery solutions tailored to a diverse range of food products, primarily serving food manufacturing and processing companies.

Our expertise lies in seamlessly integrating both in-house and third-party food processing and packaging machinery and components to create large-scale automated processing and packaging lines. These lines are meticulously designed and customised to meet the specific needs of our customers, ensuring optimal efficiency and functionality throughout the production process.

Types of services

Food processing and packaging machinery solutions

Comprises in-house and third-party machinery

After-warranty maintenance and repair services

Replacement parts and components of packaging lines



BUSINESS MODEL

Trading of cellulose casings

Our Group is involved in the trading of cellulose casings which are used mainly the processing and manufacturing of a variety of frozen food products, predominantly in the production of sausages. Cellulose casings are consumables used by frozen food manufacturing and processing companies to shape and protect the meat during the production processes.

Clear Casing



BUSINESS MODEL

Manufacturing and trading of flexible packaging materials

Our Group is capable of undertaking double-sided gravure printing of up to eight colours, dry lamination, curing and slitting. We trade various types of flexible packaging materials involving more than eight colours, ultraviolet spot, paper or polyethylene laminating materials and special die-cut bags.

Types of flexible packaging materials

Packaging Film



3-Side Seal Bag



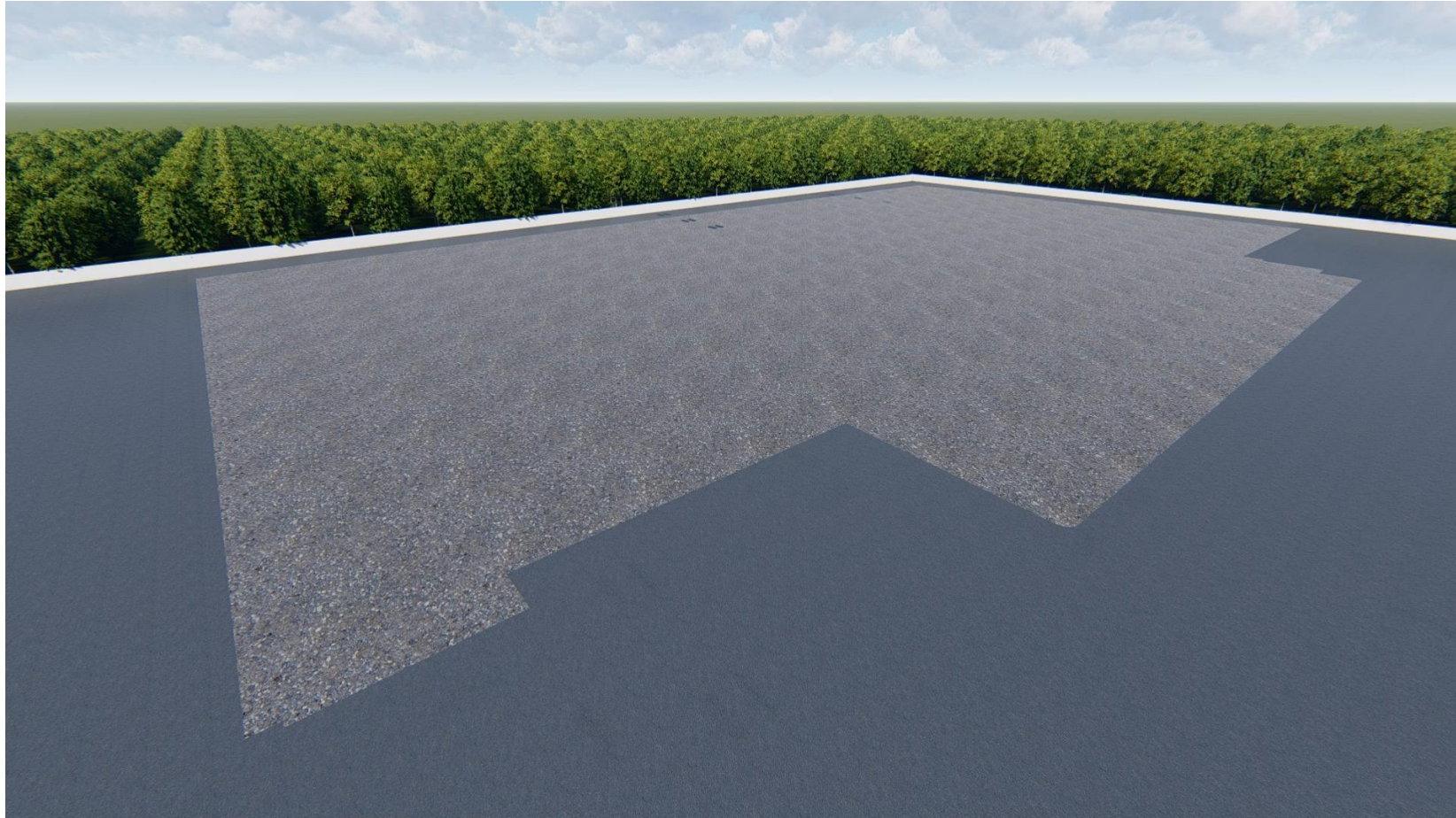
Gusset Bag



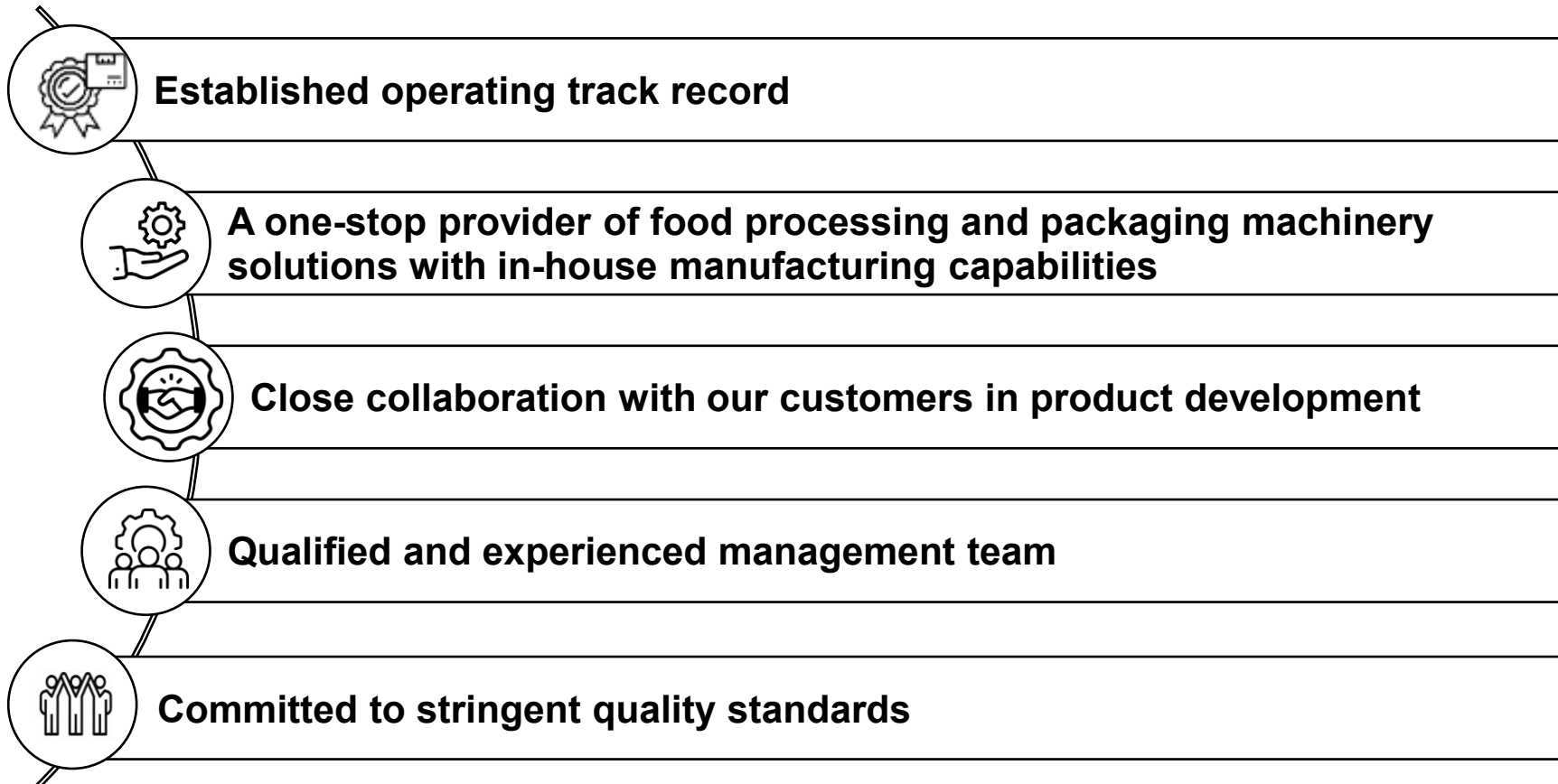
Stand-Up Bag



One-stop food processing and packaging machinery solutions provider



KEY COMPETITIVE STRENGTHS



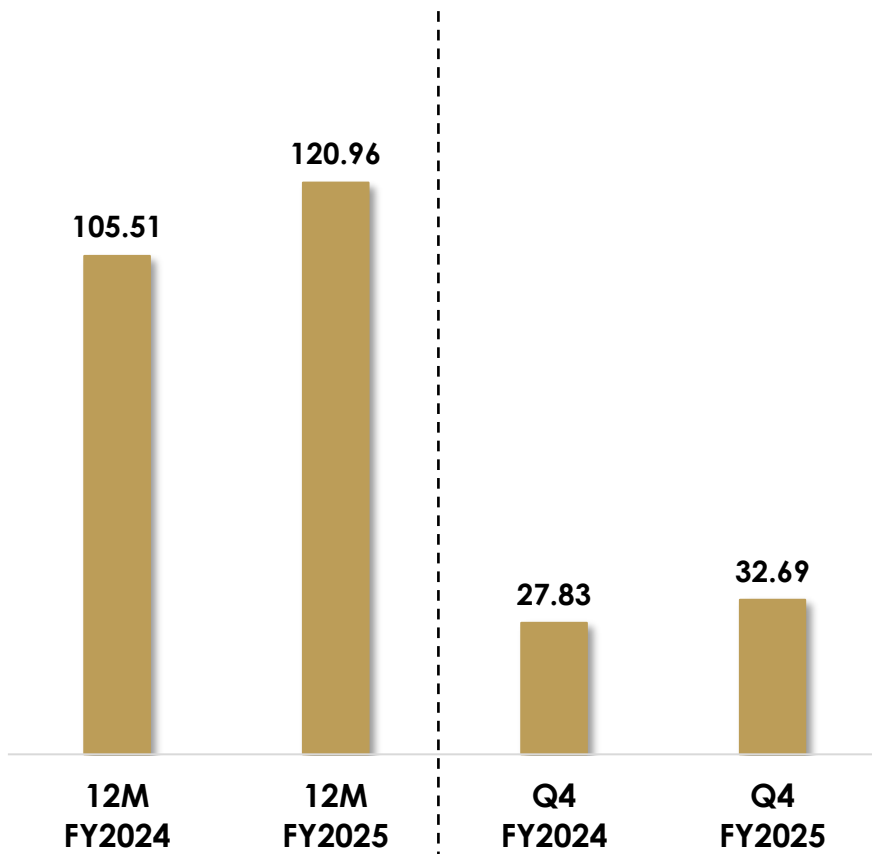


FINANCIAL HIGHLIGHTS

FINANCIAL HIGHLIGHTS

REVENUE

■ Revenue (RM million)



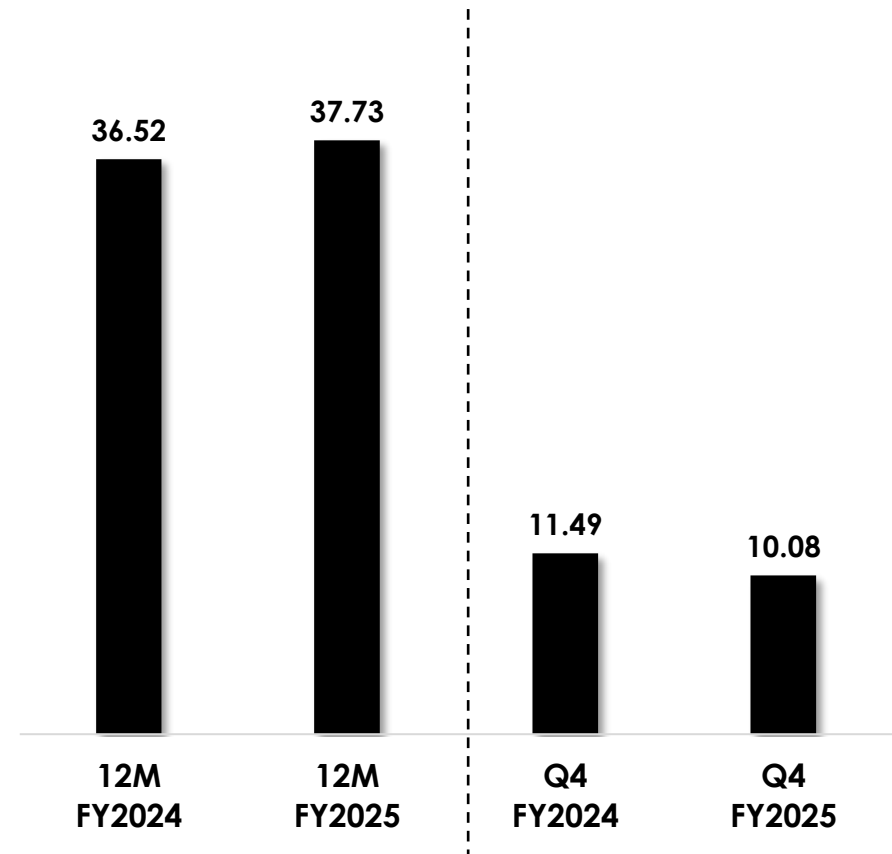
- The Group's revenue increased by **approximately RM15.45 million or 14.64%** from RM105.51 million in the corresponding cumulative period of the preceding year 12M FY2024 to RM120.96 million in the current cumulative period 12M FY2025.
- The increase was mainly driven by higher sales to local customers and to overseas customers in the Philippines.

FINANCIAL HIGHLIGHTS

GROSS PROFIT

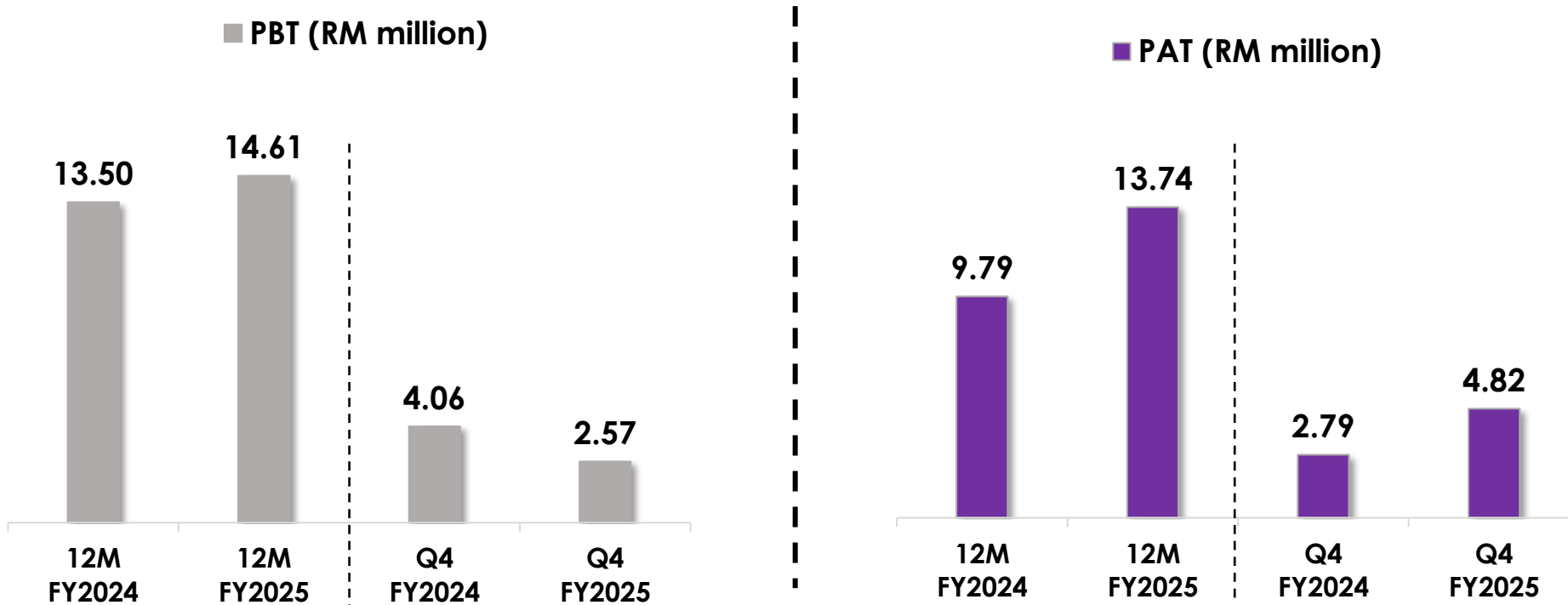
■ Gross Profit (RM million)

- The Group recorded a gross profit of approximately **RM37.73 million** in 12M FY2025, compared to **RM36.52 million** in 12M FY2024.
- The gross profit **increased by RM1.21 million or 3.32% for 12M FY2025**, mainly in line with the revenue growth from the food processing and packaging machinery solutions segment.



FINANCIAL HIGHLIGHTS

PROFIT BEFORE TAX & PROFIT AFTER TAX



The Group's PAT **increased by RM2.03 million or 72.87%**, while PBT decreased by RM1.49 million or 36.73%, for Q4 FY2025 versus Q4 FY2024, with the lower PBT mainly due to reduced gross profit, and the higher PAT primarily attributable to the reversal of deferred tax liabilities provided for in prior years.

PBT margin for Q4 FY2025 was 7.86%, compared to 14.60% in Q4 FY2024, mainly due to the lower gross profit recorded during the quarter.

PAT margin for Q4 FY2025 was 14.76%, compared to 10.03% in Q4 FY2024, primarily due to the reversal of deferred tax liabilities.

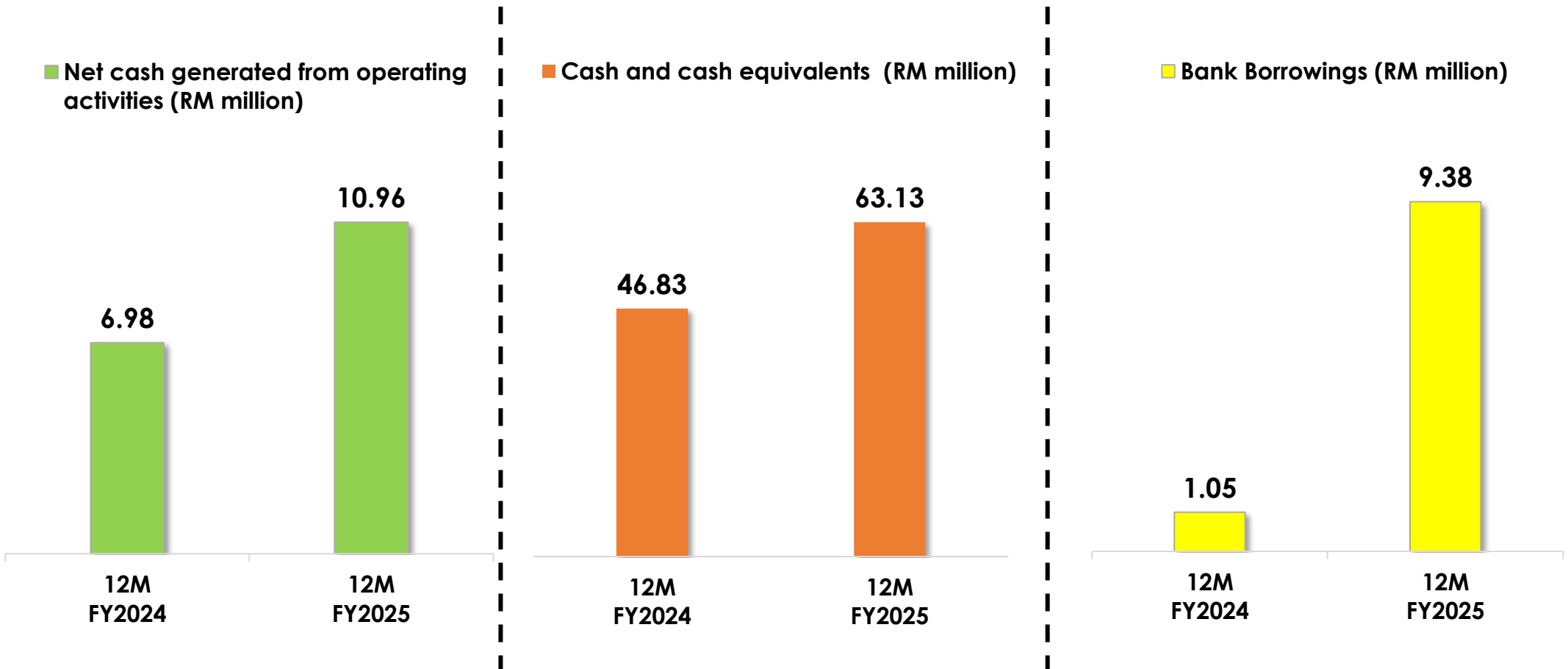
FINANCIAL HIGHLIGHTS

NET CASH GENERATED FROM OPERATING ACTIVITIES, CASH AND CASH EQUIVALENTS AND BANK BORROWINGS

■ Net cash generated from operating activities (RM million)

■ Cash and cash equivalents (RM million)

■ Bank Borrowings (RM million)



FINANCIAL HIGHLIGHTS

REVENUE BY BUSINESS SEGMENT (RM million)

	Individual Quarter		Cumulative Quarter	
	Current quarter ended 31-Dec-25	Comparative quarter ended 31-Dec-24	Current period-to-date ended 31-Dec-25	Comparative period-to-date ended 31-Dec-24
Revenue from	RM million	RM million	RM million	RM million
Food processing and packaging machinery solutions	24.45	16.85	97.70	76.78
Trading of cellulose casings	3.27	3.34	11.05	13.08
Manufacturing and trading of flexible packaging materials	4.97	7.63	12.21	15.66
Total	32.69	27.83	120.96	105.51

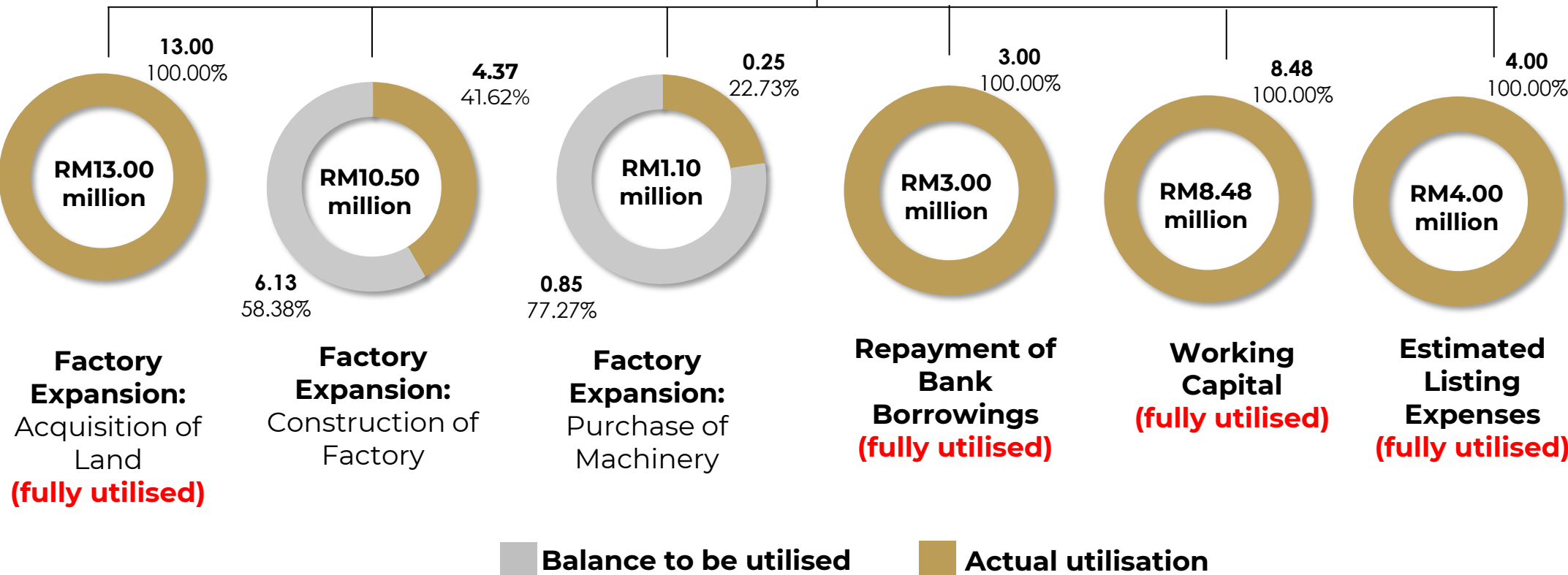
FINANCIAL HIGHLIGHTS

REVENUE BY GEOGRAPHICAL (RM million)

	Individual Quarter		Cumulative Quarter	
	Current quarter ended 31-Dec-25	Comparative quarter ended 31-Dec-24	Current period-to-date ended 31-Dec-25	Comparative period-to-date ended 31-Dec-24
Revenue from	RM million	RM million	RM million	RM million
Malaysian Customers	4.46	9.21	33.52	25.14
Overseas Customers				
-Indonesia	14.04	9.02	31.76	51.88
-Philippines	7.38	2.23	40.61	9.60
-Others	6.81	7.37	15.07	18.90
Total	32.69	27.83	120.96	105.51

Utilisation of Proceeds⁽¹⁾

Proceed raised RM40.08 million (RM million)



Note:

(1) The utilisation of the proceeds as disclosed above should be read in conjunction with the Prospectus dated 27 June 2024.

FINANCIAL HIGHLIGHTS

ORDER BOOK BY BUSINESS SEGMENT (RM million)

	Expected to be fulfilled and billed in		
	FYE 2026	FYE 2027	Total
Order book by business segment	RM million	RM million	RM million
Food processing and packaging machinery solutions	63.15	-	63.15
Trading of cellulose casings	8.07	6.47	14.54
Manufacturing and trading of flexible packaging materials	3.85	-	3.85
Total	75.07	6.47	81.53

As at 31 January 2026, being the latest practicable date prior to the announcement of the interim report, the Group's order book stood at RM81.53 million; which are expected to be fulfilled and billed progressively in the financial year ending 31 December 2026 ("FYE 2026") and the financial year ending 31 December 2027 ("FYE 2027").

In parallel, the Group's collaboration with Nidec Corporation enables the integration of variable frequency drives into its core machinery offerings, delivering quantifiable benefits in energy efficiency, reduced machine wear, lower operating costs and extended equipment lifespan; key considerations for food manufacturers facing rising energy and compliance costs. Supported by the ramp-up of the Group's new manufacturing facility, these initiatives enhance the Group's production capacity, technology depth and environmental, social, and governance profile, positioning the Group to capture structurally rising demand for automation upgrades across Malaysia and key ASEAN markets, where food processing output and packaging requirements continue to expand in line with manufacturing growth.



FUTURE PLANS & STRATEGIES

FUTURE PLANS & STRATEGIES

Expanding Business Footprint in Penang

Build a new corporate office along with a factory building that includes a warehouse and a showroom

The Group currently operates two facilities, one is 24,038 sq ft and the other is 61,250 sq ft. It is in the process of building its third plant, which will span 90,000 sq ft. The first phase of 70,000 sq ft is slated for completion by Q3 FY2026.

Enhance our production capacity for food processing and packaging machinery

FUTURE PLANS & STRATEGIES

Increasing robotics footprint in food processing & packaging machinery solutions

Increase the integration of robotics technology within our food processing and packaging machinery solutions

Address stringent hygiene requirements for food handling and the significant challenges faced by food manufacturers in hiring factory workers

Incorporating more robotics technology to enhance efficiency and reliability of our machinery, delivering better solutions for the customer

Focusing on robotics will drive technological leadership, long-term growth and a competitive edge in the food processing industry

Penang Science Park New Factory Construction Update

THIS IS THE PHOTO OF THE CONSTRUCTION PROGRESS ON OUR NEW FACTORY WITH EXPECTED TO BE COMPLETED IN Q3 2026. The new Penang factory slated for completion by Q3 FY2026, EPB is well-positioned to ride the wave of growing demand for automation in food processing and packaging. EPB will continue to deepen its presence in its core markets, **leverage the increased production capacity from the new factory, enhance automation integration across its machinery offerings, and advance its capital expenditure plans,** including planned factory expansion and machinery purchase.





REGISTERED OFFICE

PMT 1186, Jln Perindustrian
Bukit Minyak 18, Penang
Science Park, 14100
Simpang Ampat, Pulau
Pinang, Malaysia

Tel : [+604-502 6545](tel:+604-5026545)

E-mail : info@epb.group

Website: <https://epb.group/>

Investor Relations contact

Kahjin Gan kj.gan@swanconsultancy.biz

Stefani Wan s.wan@swanconsultancy.biz